

JUNE 25-26 • VIRTUAL

## AFTER LOCKDOWN! MEETINGS & EVENTS OSTECRISIS JESSIE STATES, CMP, CMM **DIRECTOR, MPI ACADEMY**



















#### **BUSINESS RECOVERY INDEX**



## HOW HAS YOUR BUYING WINDOW CHANGED DUE TO THE PANDEMIC?

**MUCH LONGER** 

30%

**SLIGHTLY LONGER** 

21%

**UNCHANGED** 

21%

**SLIGHTLY SHORTER** 

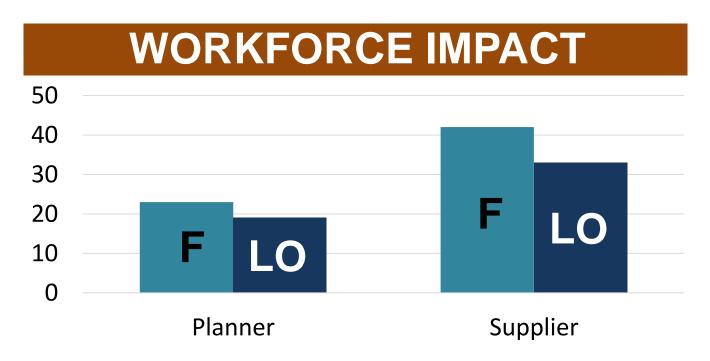
16%

MUCH SHORTER

13%

# PERCENT OF ORIGINAL REVENUE YOU EXPECT



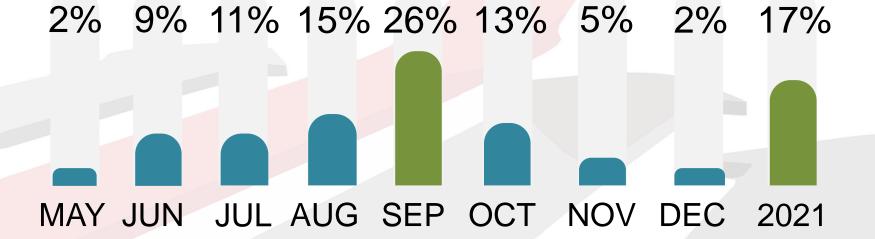


#### **BUSINESS RECOVERY INDEX**



#### **APRIL 2020**

## WHEN DO YOU ANTICIPATE MICE BUSINESS WILL BEGIN RECOVERY?



## ANTICIPATED FULL RECOVERY

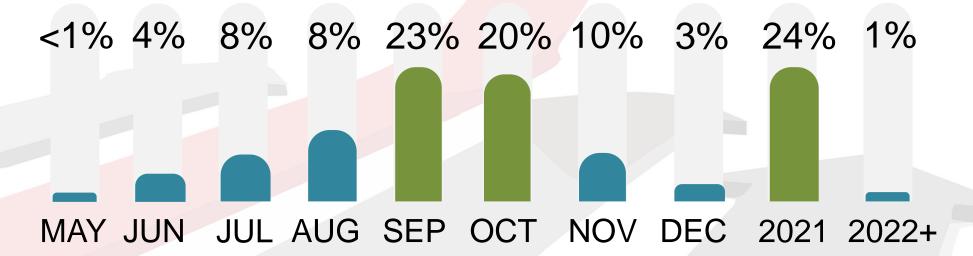
Q3 2020	3%
Q4 2020	9%
Q1 2021	23%
Q2 2021	22%
Q3 2021	16%
Q4 2021	7%
2022	14%
2023	4%
2024+	2%

#### **BUSINESS RECOVERY INDEX**



**JUNE 12, 2020** 

## WHEN DO YOU ANTICIPATE YOUR NEXT F2F MEETING?

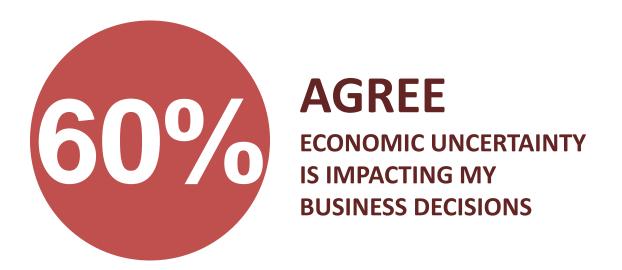






## **ECONOMIC UNCERTAINTY**













Seller/Buyer Cycle	21.8%
Stock Market Volatility	19.2%
Tariff/Trade Wars	14.8%
Currency Valuation	2.6%
Interest Rates	1.6%
Other (Coronavirus)	39.8%





## POLITICAL UNCERTAINTY





#### **AGREE**

POLITICAL UNCERTAINTY
IS IMPACTING MY
BUSINESS DECISIONS



#### DISAGREE

POLITICAL UNCERTAINTY IS IMPACTING MY BUSINESS DECISIONS





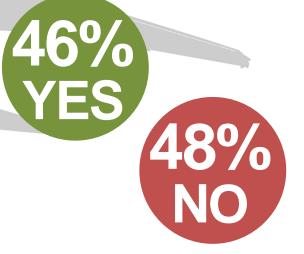


National Elections	54.9%
Divisive Rhetoric	24.0%
Armed Conflict	3.9%
Brexit	2.5%
Other (Coronavirus)	14.7%











YES 6% NO 59% UNSURE 36%

IN THE FUTURE, ARE YOU CONCERNED IT WILL?

**YES 19%** 

NO 58%

**UNSURE 24%** 

## HAVE YOU PERSONALLY EXPERIENCED IT?





















Digital event policy



**Event strategy** 



Digital formats



**Budget** 



Staff & support



Marketing



**Training** 



**Metrics** 

#### **ESTABLISHING A STRATEGY**



Step 1

**Current Environment** 

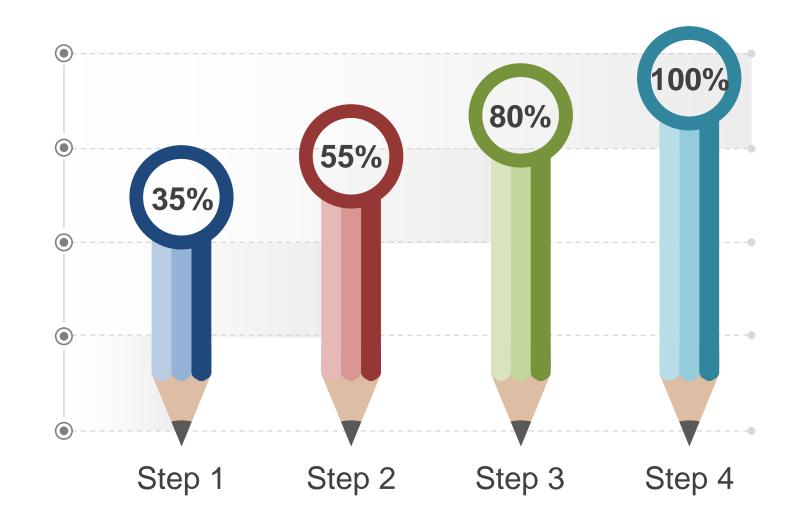
Step 2

**Future Vision** 

Step 3

Leadership Support

Step 4
Gap Analysis



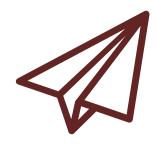
#### **ESTABLISHING A STRATEGY**





#### **STAFF SUPPORT**

Identify your resource needs for staff members.



#### **MARKETING**

How will you market your event to attendees and sponsors?



#### **TRAINING**

What training needs does your staff have, and what skills do they need to acquire?



#### **METRICS**

What does success look like for your digital experience?

#### **FORMATS**





#### FORMAT CONSIDERATIONS





#### **Time**

**Duration** 

Self-paced or real-time

Message

Lead time

Geography

Repurpose



#### **Audience**

**Demographics** 

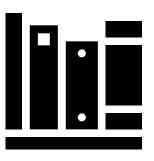
Message

Interaction

Access

Learning

Adoption level



#### Content

Type

Security

Facilitator skills

Repurpose

#### **CONFERENCE TRENDS**









## OUTL©OK MAY20





IS YOUR ORG SHOWING AN INCREASED INTEREST IN WELLNESS AT EVENTS?



### WHERE IS THE INTEREST IN WELLNESS COMING FROM?

**ATTENDEES** 

50%

**ORGANIZERS** 

32%

C-SUITE/BOARD

11%

**OTHER** 

4%

2% > HOTELS, SPONSORS, CVBs, INDUSTRY PARTNERS

#### **BUSINESS CONTINUITY INDEX**



### "EXTREMELY" & "VERY IMPORTANT" FOR BOOKING FUTURE BUSINESS

VENUE SANITATION PROTOCOLS	96%
DESTINATION CRISIS PLAN	94%
HAND SANITIZING STATIONS	94%
ACCESS TO HEALTHCARE	86%
MEAL DISTRIBUTION OPTIONS	82%
FOOD SUPPLY CHAIN	80%
MATERIALS SUPPLY CHAIN	74%
AIRPORT HEALTH SCREENINGS	67%
VENUE HEALTH SCREENINGS	64%

#### CONSIDERATIONS

ONSITE REGISTRATION EDUCATION LAYOUT BREAKS | NETWORKING SCHEDULING MEALS | BANQUETS

#### MEETING CONSIDERATIONS

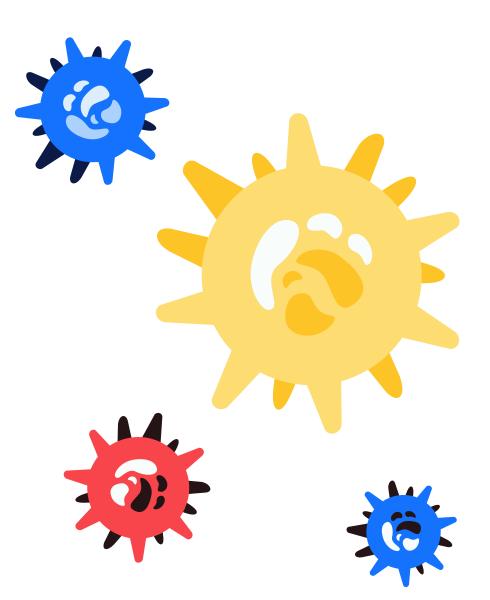


## ONSITE REGISTRATION

NO- & LOW-TOUCH SANITATION, QUEUING STAGGERED STARTS DOCUMENTATION HEALTH CHECK/STATION

#### **SESSIONS**

PHYSICAL DISTANCE
ROOM LAYOUT, TRAFFIC
AMPLIFICATION
CLEANING GUIDELINES
PHYSICAL DISTANCING



#### **MEALS**

SERVICE STYLES
PARTITIONS
STAGGERED MEALS

#### 1:1 MEETINGS

DISTANCING
SANITIZERS/GUARDS
BUSINESS CARDS?

#### **NETWORKING**

SERVICED, SPACING TRAFFIC FLOW SIGNAGE, SANITATION

#### RESOURCES FOR YOU



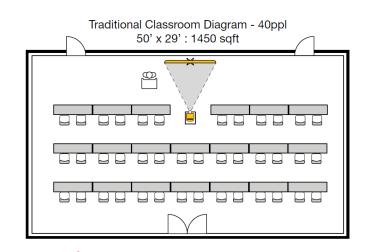
MEETSAFE PLAYBOOK (PSAV)

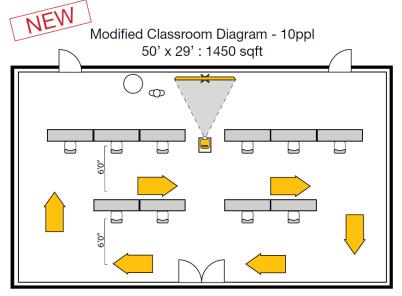
EVENT SAFETY ALLIANCE REOPENING GUIDE

REQUIREMENTS FOR REOPENING EVENTS (ICCA, UFI, AIPC)

GLOBAL FRAMEWORK FOR REOPENING EXHIBITIONS (UFI)

NAVIGATING THE NEW NORMAL – MPI COMMUNITIES WHITE PAPER









JUNE 25-26 • VIRTUAL

## AFTER LOCKDOWN! MEETINGS & EVENTS OSTECRISIS JESSIE STATES, CMP, CMM **DIRECTOR, MPI ACADEMY**