OFFICE OF PRESIDENT & ADMINISTRATOR CALL
February 20, 2018
Facilitated by: Holly Dotson
Director Chapter Program Development
Today’s Agenda

• Chapter Leader Training
  o CBS & WEC
  o How to register & leader codes

• Chapter 2018-19 Slates
  o On-boarding
  o Transition planning

• Important Dates

• Questions
Chapter Leader Training
Chapter Leader Training

• Newly redesigned Chapter Leader Training
• Year round
• Flexible online education opportunities
• Live on-line forums
• Enhanced content & resources
• Help you and your board be successful
• Begins in March and continues throughout the year
• Timeline coming in early March
Chapter Leader Training

• March – Your Board Service (On-boarding Training)
  o Leaders will receive email with invite
  o All Global training for on-boarding is provided in online modules
  o Board 101
    ▪ Understanding your MPI Global & Chapter Partnership
    ▪ Metrics/Performance Standards/Chapter Leaders Resources
    ▪ Governance/Conflict of Interest/Diversity
    ▪ Succession & Transition Training

• Chapter Level
  o Chapter Orientations (Basic, local board operations)
  o Board Transitions (Role Specific)
Chapter Leader Training

• April – Role Specific Training Provided
  o Leaders will receive email with invite
  o All training for role specific is provided in online modules
  o Role Boot-Camps
    ▪ Understanding your board role
    ▪ 101 of role training
    ▪ Membership value proposition and membership as a customer for all roles
    ▪ Best practices
    ▪ Templates & Resources available
Chapter Leader Training

• May – Facilitated On-Line Forums (via zoom)
  o Leaders will receive email with invite
  o Calls for small groups, chapter like size and role
  o Best Practices and Collaborative
    ▪ Opportunity to share with peers in like size chapters & roles
    ▪ Facilitated to ensure strong engagement
    ▪ Scribe – capture insights for all
    ▪ Best practice leader hand guide
  
  o Board Retreats April-June
Chapter Leader Training

- June – CBS at WEC
  - Saturday, June 2, 2018 from 12-5:50 PM
    - JW Marriott in Indianapolis
    - Collaborative Learning Environment
  - Continues Engagement at WEC
    - Chapter Leader Only Sessions
    - Professional and Chapter Leader Sessions Throughout
    - Chapter Leader Lounge
    - Highlight Chapter Leaders
  - Registration details have been provided
Register for CBS At WEC

- CBS Overview provided
- How to register (Codes)
- Schedule
- Who is eligible for sponsorship
- Travel requirements
- Reimbursement
- Metric Incentives Process

- Invites for 2018-19 Term
- Transitioning board is key
  - Be sure to have them engage in on-line prior
  - Role specific should be completed prior to CBS
Chapter Slates & Onboarding

- 2018-2019 Slates due 3/1/18
- Onboarding – Your responsibilities at the chapter
- February 26, 2018 @ 11:00 AM EST
- Training will cover
  - Why Transition Your Board
  - Risk Factors
  - Steps to Success
  - Best Practice from CRV Chapter
  - Resources and Templates Provided
  - Training Recorded
Chapter Leader All Hands Call

- February 28, 2018 @ 11:00 AM EST
- MPI CEO & President, Paul Van Deventer
- MPI VP of Communities, Nicole Edmund
  - Chapter Leader Training Redesign
  - Chapter Website Migration
Questions
Thank You

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